

ASSET POOL A (SPV-AMC), INC.
 COMPROMISE AGREEMENT (BR#2019-99)

TOTAL AMOUNT	Principal	P A Y M E N T S		B A L A N C E			
		Atty's Fees	Interest/penalties/	Atty's Fees	Interest/penalties/		
Initial payment Sept 18, 2019	213,702,130.50	25,000,000.00	238,702,130.50				
Remaining Balance (60 monthly installment)	213,702,130.50	15,000,000.00	15,000,000.00	10,000,000.00	223,702,130.50		
11/18/2019	1	3,561,702.17	166,666.67	3,728,368.84	210,140,428.33	9,833,333.33	219,973,761.66
12/05/2019	2	3,561,702.17	166,666.67	3,728,368.84	206,578,726.16	9,666,666.66	216,245,392.82
01/06/2020	3	3,561,702.17	166,666.67	3,728,368.84	203,017,023.99	9,499,999.99	212,517,023.98
02/05/2020	4	3,561,702.17	166,666.67	3,728,368.84	199,455,321.82	9,333,333.32	208,788,655.14
03/05/2020	5	3,561,702.17	166,666.67	3,728,368.84	195,893,619.65	9,166,666.65	205,060,286.30
04/13/2020	6	3,561,702.17	166,666.67	3,728,368.84	192,331,917.48	8,999,999.98	201,331,917.46
05/06/2020	7	3,561,702.17	166,666.67	3,728,368.84	188,770,215.31	8,833,333.31	197,603,548.62
06/05/2020	8	3,561,702.17	166,666.67	3,728,368.84	185,208,513.14	8,666,666.64	193,875,179.78
07/06/2020	9	3,561,702.17	166,666.67	3,728,368.84	181,646,810.97	8,499,999.97	190,146,810.94
08/05/2020	10	3,561,702.17	166,666.67	3,728,368.84	178,085,108.80	8,333,333.30	186,418,442.10
09/04/2020	11	3,561,702.17	166,666.67	3,728,368.84	174,523,406.63	8,166,666.63	182,690,073.26
10/05/2020	12	3,561,702.17	166,666.67	3,728,368.84	170,961,704.46	7,999,999.96	178,961,704.42
11/05/2020	13	3,561,702.17	166,666.67	3,728,368.84	167,400,002.29	7,833,333.29	175,233,335.58
12/04/2020	14	3,561,702.17	166,666.67	3,728,368.84	163,838,300.12	7,666,666.67	171,504,966.74
01/05/2021	15	3,561,702.17	166,666.67	3,728,368.84	160,276,597.95	7,499,999.95	167,776,597.90
02/05/2021	16	3,561,702.17	166,666.67	3,728,368.84	156,714,895.78	7,333,333.28	164,048,229.06
03/05/2021	17	3,561,702.17	166,666.67	3,728,368.84	153,153,193.61	7,166,666.61	160,319,860.22
04/05/2021	18	3,561,702.17	166,666.67	3,728,368.84	149,591,491.44	6,999,999.94	156,591,491.38
05/05/2021	19	3,561,702.17	166,666.67	3,728,368.84	146,029,789.27	6,833,333.27	152,861,122.54
06/04/2021	20	3,561,702.17	166,666.67	3,728,368.84	142,468,087.10	6,666,666.60	149,134,753.70
07/05/2021	21	3,561,702.17	166,666.67	3,728,368.84	138,906,384.93	6,499,999.93	145,406,384.86
08/05/2021	22	3,561,702.17	166,666.67	3,728,368.84	135,344,682.76	6,333,333.26	141,678,016.02
09/03/2021	23	3,561,702.17	166,666.67	3,728,368.84	131,782,980.59	6,166,666.59	137,949,647.18
10/05/2021	24	3,561,702.17	166,666.67	3,728,368.84	128,221,278.42	5,999,999.92	134,221,278.34
11/05/2021	25	3,561,702.17	166,666.67	3,728,368.84	124,659,576.25	5,833,333.25	130,492,909.50
12/03/2021	26	3,561,702.17	166,666.67	3,728,368.84	121,097,874.08	5,666,666.58	126,764,540.66
01/10/2022	27	3,561,702.17	166,666.67	3,728,368.84	117,536,171.91	5,499,999.91	123,036,171.82
02/04/2022	28	3,561,702.17	166,666.67	3,728,368.84	113,974,469.74	5,333,333.24	119,307,802.98
03/04/2022	29	3,561,702.17	166,666.67	3,728,368.84	110,412,767.57	5,166,666.57	115,579,434.14
04/05/2022	30	3,561,702.17	166,666.67	3,728,368.84	106,851,065.40	4,999,999.90	111,851,065.30
05/05/2022	31	3,561,702.17	166,666.67	3,728,368.84	103,289,363.23	4,833,333.23	108,122,696.46
06/03/2022	32	3,561,702.17	166,666.67	3,728,368.84	99,727,661.06	4,666,666.56	104,394,327.62
07/05/2022	33	3,561,702.17	166,666.67	3,728,368.84	96,165,958.89	4,499,999.89	100,665,958.78
08/05/2022	34	3,561,702.17	166,666.67	3,728,368.84	92,604,256.72	4,333,333.22	96,937,589.94
09/06/2022	35	3,561,702.17	166,666.67	3,728,368.84	89,042,554.55	4,166,666.55	93,209,221.10
10/05/2022	36	3,561,702.17	166,666.67	3,728,368.84	85,480,852.38	3,999,999.88	89,480,852.26
11/04/2022	37	3,561,702.17	166,666.67	3,728,368.84	81,919,150.21	3,833,333.21	85,752,483.42
12/05/2022	38	3,561,702.17	166,666.67	3,728,368.84	78,357,448.04	3,666,666.54	82,024,114.58


PPC - PNB COMPROMISE AGREEMENT ON APRIL 26, 2022
 AS APPROVED PER BOARD RESOLUTION NO. 2021-37 DTD 4-21-21

PRINCIPAL AMOUNT	PAYMENTS	DATE PAID (due date)	OR NO.	OR DATE	BALANCE
1st installment	5,000,000.00	6/23/2022	0722932	6/27/2022	P 44,218,118.88
2nd installment	13,072,706.30	8/22/2022	0722982	8/23/2022	39,218,118.88
3rd installment	13,072,706.30	10/21/2022	0723045	10/21/2022	26,145,412.58
4th installment	13,072,706.30	12/20/2022	0723126	12/21/2022	13,072,706.28
					- 0.02

INTEREST

Balance as of 12/31/2022 6,000,000.00 chargeable through the availment by
 PNB of Philpost mailing Services

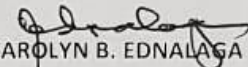
Prepared by:


MARIA THERESA M. VERO
 Supervising Investment Specialist

Submitted by:


ZENAIDA D. BAÑAGA
 Chief, Cash & Investment Division

Noted by:


CAROLYN B. EDNALAGA
 Acting Manager
 Fiscal Management Department

PPC - PNB COMPROMISE AGREEMENT ON APRIL 26, 2022
 AS APPROVED PER BOARD RESOLUTION NO. 2021-37 DTD 4-21-21

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PRINCIPAL AMOUNT					P 44,218,118.88
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3rd installment	13,072,706.30	10/21/2022	0723045	10/21/2022	13,072,706.28
4th installment	13,072,706.30	12/20/2022	0723126	12/21/2022	0.02

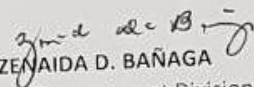
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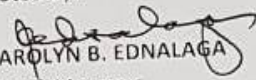
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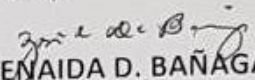
ASSET POOL A (SPV-AMC), INC.
COMPROMISE AGREEMENT (BR#2019-99)
Domestic Loan (not guaranteed by the National Government)

Balance as of December 31, 2021	P	126,764,540.66
Payments - January 2022 - December 2022		44,740,426.08
Balance as of December 31, 2022	P	<u>82,024,114.58</u>

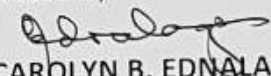
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